Pennsylvania’s economic future depends on a workforce able to compete in today’s global economy. In order for the Commonwealth to be economically competitive and for our workers to acquire careers that pay family-sustaining wages, Pennsylvania is working to ensure that its workforce development system is efficient and is directing funding toward worker training that responds to employer and employee needs. A skilled and well-trained workforce can be achieved through an efficient, customized and focused workforce development system that relies heavily on relevant labor market information. The current administration’s goals for ensuring Pennsylvania’s success with its workforce development system focus on service to its clients, which include employers, job seekers, and workers.

A) Accomplishments

1) Workforce Information Database (formerly ALMIS)
   The Center for Workforce Information & Analysis (CWIA) has, and will continue to, populate all designated core database tables and other tables not designated as core. CWIA also includes state data and, where available, data for regions and counties. CWIA is under contract to Geographic Solutions, Inc. and will continue to provide Internet access to the data through the address below. The Workforce Information Database will continue to be updated.

   http://www.paworkstats.state.pa.us/altentry.asp?action=lmiguest

2) Industry and Occupational Projections
   Long-term (2006-2016) statewide industry and occupational projections were completed in June 2008. Similar projections for Metropolitan Statistical Areas (MSAs) and Workforce Investment Areas (WIAs) were completed in early 2009. For customer use, all long-term industry and occupational projections will be posted to CWIA’s Web site as formal reports and within the Workforce Information Database (formerly ALMIS).

   Pennsylvania’s short-term (2008-2010) industry and occupational forecasts were completed in June and will be posted on CWIA’s Web site. The deliverable file was submitted per the provided instructions.

   http://www.paworkstats.state.pa.us/gsipub/index.asp?docid=495
3) **Annual Economic Analysis Report**

Understanding the potential obstacles the future workforce will have to overcome is important in developing policies and strategies for Pennsylvania to remain economically competitive. Workers from the baby-boom generation will be moving into their 60s during the decade and will be retiring in large numbers. They will take with them key skills that kept industry growing and prosperous. Far fewer youth are available to enter the labor market, forcing greater efficiencies and competition for key skills. This report examines the demographic, economic, and labor market developments unfolding in Pennsylvania. While this report contains an analysis of Pennsylvania’s entire workforce composition, it also focuses on the future trends of the commonwealth’s economy, industries, and occupations.

http://www.paworkstats.state.pa.us/reports/ETA%20Report%20.pdf

4) **Products, Information, and Reports on the Internet**

**High Priority Occupations**

Pennsylvania's workforce development strategy targets education and training dollars to High Priority Occupations (HPOs): job categories that are critical to Targeted Industry Clusters (TICs), in demand by employers, have higher skill needs and are likely to provide family-sustaining wages.

CWIA developed the methodology for the HPO process and gathers data to produce the annual HPO list. The 2008 HPO list went into effect July 2008 and is located on the PA Workforce Web site. A draft version of the 2009 HPO list was provided for review in April 2009 and went into effect on July 1, 2009.

http://www.paworkforce.state.pa.us/jobseekers/cwp/view.asp?a=464&q=153135

**Careers In Demand**

These one-page fact-sheets are produced for each of Pennsylvania’s HPOs. Similar to *Occupational Outlook Handbook* articles, they focus on the nature of the work and the skills and knowledge required to perform the essential job duties of the occupation. The profiles also provide basic labor market information, such as openings and wages. The one-pagers were originally completed in Summer 2006 and were updated to reflect the 2008 HPO list.

http://www.paworkforce.state.pa.us/jobseekers/cwp/view.asp?a=464&q=153135

**Targeted Industry Cluster Summaries for Industry Partnerships**

These four-page documents are based on the state-defined TICs and can be produced for Pennsylvania or any WIA. They include cluster employment statistics in the region, top employers by size and location quotient, and information on occupations and/or HPOs associated with the cluster. These summaries are aimed at Industry Partnerships (IPs), or Local Workforce Investment Boards (LWIBs) supporting IPs, that are just
forming or that are reexamining their current focus. TIC summaries are available upon request.

**Career Posters**
These colorful posters are aimed at spreading career awareness through high schools and middle schools. They are focused on the new TICs while highlighting occupations within the cluster in a “career ladder” format.

The posters are updated annually with new projections and/or wage data. The posters are also ordered online and the customer has the option of adding his or her organization’s logo to the poster. The finished product is mailed to the customer on a CD-Rom.


**Career Guide**
The 2008-09 *Pennsylvania Career Guide* was completed in Fall 2008, as was the accompanying *Resource Guide*. Hard copies of both publications were delivered during October 2008. All documents were posted to CWIA’s Web site in late 2008.


[http://www.paworkstats.state.pa.us/gsipub/index.asp?docid=405](http://www.paworkstats.state.pa.us/gsipub/index.asp?docid=405)

5) **Partner and consult on a continuing basis with Workforce Investment Boards (WIB).**

**State and Local WIBs**
CWIA typically works closely with the State and Local WIBs throughout the year. From July 2008 through June 2009, the Center partnered with them through the state youth council, the Pennsylvania Center for Health Careers (PA CHC), and the regional IPs by providing/compiling surveys and performance measures for evaluating their training successes. The Center also provided data support and evaluated their LMI analysis for the inclusion in their updated WIA plans. Training across the state was also provided on how to use the Regional Data Analysis Tool (RDAT).

Several WIBs in southwestern Pennsylvania are marketing green occupations through their PA CareerLink® offices. CWIA developed a *Clean Tech Resource Manual* that profiles more than 90 occupations tied to the energy industry. Included in the profiles are an occupational overview, employment and wage data, educational requirements and related occupations.

**Industry Partnership Meetings and Support**
CWIA has developed strong working relationships with many of the state’s LWIBs, who also play a key role in IPs across the state. In the 2008-2009 year, individuals from CWIA attended several regional and statewide IP meetings. CWIA’s role has been to
provide workforce information, facilitate discussions and presentations, and be on-hand to explain data to the IP participants. Also, CWIA has supplied much of the data IPs need to apply for their annual grant and provided the mechanism by way of an online survey for collecting the information on how the IP is performing.

**American Recovery and Reinvestment Act (ARRA) Support**
The Center developed a database to assist LWIBs in meeting federal and state reporting requirements under ARRA.

**Tool for Educators**
CWIA created a learning tool designed to assist educators in making students better aware of the work and responsibilities involved in certain occupations. The original version, titled *Guess the Occupation*, provides a series of six clues detailing the skills, equipment, and daily activities of an occupation which students use to formulate a guess as to what that occupation is. CWIA also created a version titled *Guess the STEM Occupation* game, in which the occupations are in the fields of Science, Technology, Engineering, and Mathematics (STEM).

**Special Request Surveys**
CWIA is responsible for preparing surveys for, among others, the state WIB in an effort to collect and analyze data from the LWIBs. Each survey is different in scope and has its own unique set of questions to gather pertinent data from the respondents. The Nursing Shortage survey, for example, asks the respondents to account for grant monies spent and activities or participation by their institutions and job creation at their institutions.

Another survey questions LWIB members on the number of students in and out of school, with GED or high school diplomas, and employers actively involved in a school’s local curriculum. There are also several open ended questions in which the respondents can describe event participation in an essay format.

The Marcellus Shale survey is aimed at business actively involved in the drilling of oil and natural gas in the western area of the state. Primarily, this survey collects data on employment opportunities, types of operations the companies are conducting, and the impact on the local community from these operations.

**CIP-SOC Crosswalk**
In conjunction with LWIBs and the PA Department of Education (PDE), CWIA has revised and continues to modify the national CIP-SOC crosswalk. This process, started in 2005, was done to keep current with growing industries, and to ensure that educational programs that provide skills and abilities related to HPOs receive the necessary funding. The dynamic crosswalk is periodically reviewed and adjustments made based on input from LWIBs, PDE and CWIA. The most current update was released in July 2008.
Local Industry Profiles/Clusters
The local industry profiles were created through a need to inform the less-LMI-savvy of what was happening in the regional economy. Along with products, CWIA also supports the defining of local industry clusters and producing relevant information on them.

6) Conduct Special Studies and Economic Analysis

Analysis of the Pennsylvania Minimum Wage in 2008
This report highlights the statistical information on Pennsylvanians who earn at or below the minimum wage; analyzes the demographic characteristics of hourly workers making at or near the minimum wage; details the industry characteristics of those making at or near the minimum wage; discusses the issues of inflation and poverty in relation to the minimum wage; and considers other states’ minimum wage data. A comparison is made between the years 2007 and 2008 to determine the impact of the minimum wage increases on Pennsylvania workers, businesses and economy.

Pennsylvania Green Jobs Report, Volume 1
In 2009, the Pennsylvania Department of Labor & Industry will release the first in a series of reports that defines the green economy and green jobs in relation to Pennsylvania’s workforce and economic development efforts. The Pennsylvania Green Jobs Report assesses the current status of green jobs in the commonwealth and looks at projected growth of green jobs due to state and federal policies and investments.

The purpose of the report is to identify industries and occupations that make significant contributions to green business activity in Pennsylvania and to determine what implications the federal and state investments into these sectors will have on jobs. The findings will ultimately help workforce development stakeholders target training dollars to occupations that will be in demand in the green economy. The report uses the IMPLAN economic impact model to analyze policies and investments to make job projections from 2010-2012.

The Pennsylvania Green Jobs Report, Volume I, begins the series by exploring green occupations in Pennsylvania including new occupations being created and emerging occupations that are projected to grow, traditional or evolving occupations that will require new skills and those occupations that will support the green economy. The report also begins to outline the framework for Pennsylvania’s green training priorities and identifies the next steps necessary to enhance its labor market infrastructure, identify the needs of employers and gather information on this emerging economy.

Pennsylvania Industry Hiring Trends Report
The Pennsylvania Industry Hiring Trends report examines the trends within Pennsylvania industries with the aim of determining where hiring is ongoing within the Commonwealth, in the face of a severe national recession. The larger purpose of
the report is to focus employment services for Pennsylvania’s workforce and target those industries showing growth despite the recession. Long-term trends in hiring activity are reviewed, and projected trends to 2012 are given. Finally, for a more complete picture of the macroeconomic impact of recessions on hiring activity, key indicators of Pennsylvania’s economy are reviewed over time and their projected behavior to 2020 is discussed.

**Strategic Early Notice Database**
The Strategic Early Notice Database identifies probable companies of importance in a WIA. Early Warning companies are experiencing significant employment decline. Early Growth companies are experiencing significant employment growth. The purpose of the database is to highlight companies that may be candidates for further investigation by workforce and economic development professionals. The Early Warning companies are selected as potential candidates for intervention strategies. The Early Growth companies are selected as candidates for potential expansion. The database does not presuppose a cause for a company's decline or growth. Companies are selected based on an algorithmic model. An Early Warning company is defined as a company whose employment count has declined each quarter over the past year and has had unemployment claims activity. Only those companies having at least 20 employees at the beginning of the measurement period and having an employment decline of at least 10 percent are selected. An Early Growth Company is defined as a company whose employment count has grown each quarter over the past year. Only those companies having at least 10 employees at the beginning of the measurement period and having employment growth of at least 10 percent are selected. Employer size, industry classification, timeframe, geographic area, and annual percentage employment loss or gain can be adjusted. An additional wage filter parameter can be used to select those employers paying near or above the statewide average annual wage.

**RN/LPN Supply/Demand Analysis Reports**
In support of the Pennsylvania Center for Health Careers (PA CHC), CWIA staff have provided current statewide and regional occupational employment data to update the following 2005 publications: *Registered Nurse Workforce in Pennsylvania Supply and Demand Report* and *Licensed Practical Nurse Workforce in Pennsylvania Supply and Demand Report*. Both reports previously examined the nursing supply/demand situation in 2010 for the commonwealth and designated health districts and all WIAs. In 2009, the PA CHC and CWIA analyzed the shortage through 2014. In Fall 2009, these reports will be updated again to include an outlook for 2014.

**Careers Database (In development)**
The Careers database uses the Occupational Information Network’s (O*NET) specific Detailed Work Activities and Tools and Technologies data to create for each Standard Occupational Classification (SOC) its related occupations, career ladder and lattice, a list of work activities with required tools and technologies (if applicable) and key knowledge areas with the occupation’s associated education requirements, wage, and employment projection. In addition, users can find occupations based on a knowledge area of interest or expertise.
LED Analysis Database (In continued development)
This Microsoft Access database contains LED data by state, WIA and county. Standard queries are built into the database to analyze local economies based on the questions that can be answered by LED’s Quarterly Workforce Indicators. For example, one feature of the database is specialized queries that focus on the growing cohort of older workers in the workforce. A few local prototypes are available.

Impact of the 2008 Financial Crisis on Pennsylvania Report
The Impact of the 2008 Financial Crisis on Pennsylvania report outlines the overall employment and specific industries, companies, and occupations likely to be impacted by the crisis in the financial activities industry in the commonwealth. The report is divided into three sections: Impact on Pennsylvania: An Overview; Pennsylvania’s Impacted Companies and Occupations; and Background and Perspective of the Financial Crisis. Additionally, a ‘Reemployment Assessment Report’ is included. The report provides an assessment of reemployment opportunities for the laid-off workers based on their current occupation and location. Transferable skill sets are also identified and alternative career options presented.

Allied Health Occupations
Also in support of PA CHC, CWIA participated on an allied health sub-group to look at potential strategies to identify and alleviate workforce issues throughout allied health occupations. CWIA provided detailed occupational employment and wage information for allied health occupations, explained how to use and interpret the information, and participated in workgroup discussions. Extensive supply/demand analysis and skills analysis will most likely be required as this group moves forward.

New & Emerging Occupations Product
CWIA began researching occupations that do not align with the existing SOC structure. Many of these occupations are experiencing significant changes in job duties performed or represent an entirely new set of skills - including many "green" jobs. A one-page handout listing new & emerging occupations within Pennsylvania's TICs was developed in late 2008 and provided to customers upon request and at meetings and conferences. Continued research and discussions with employers and WIBs will be conducted to refine and update this list on an on-going basis.

Workforce Investment for Regional Economic Development (WIRED)
The Center provides general labor market information support to the two WIRED regions in Pennsylvania - Wall Street West in the northeastern portion of Pennsylvania and the Delaware Valley Innovation Network (DVIN) in southeast Pennsylvania. Extensive information was provided to DVIN for the base line employment model for its Life Sciences initiative. This included industry and occupational employment projections, current employment levels using the Quarterly Census of Employment and Wages, occupational wages, and a statewide staffing pattern for selected industries so that DVIN
could identify the occupations within their cluster of industries. The Center has also begun to collect data to measure the outcomes of the WIRED programs initiatives.

B) Customer Consultation

Customer Response Team
CWIA’s Customer Response Team deals with customer inquiries every day. They are responsible for handling issues relating to products and publications, obtaining information through the Web site, and overall accessibility of data. They are capable of tracking common requests and trends, which lead to the alteration of the Web site and creation of new products.

Surveys
Satisfaction surveys are used throughout the year to collect information regarding the PA WorkStats Web site as well as the Career Guide, Resource Guide, and occupational posters. These surveys are transmitted to the customer both electronically and in hard copy format.

High Priority Occupation Information Sessions
In 2008-2009, CWIA attended various conferences and LWIB meetings to discuss and explain the petitioning process that exists for identifying local workforce needs that do not meet the standard HPO criteria. These sessions allow CWIA to get a better understanding of what is happening in a particular WIA and provides another opportunity to work closely with the LWIBs.

General HPO informational sessions are conducted throughout the year as requested. CWIA gave HPO presentations at many educational conferences and workforce development symposia in 2008 and 2009.

Conferences/Symposia
Through conferences and symposia attendance throughout the year, CWIA’s Outreach and Training group is able to work with its customers in a more casual atmosphere. The absence of a formal meeting or presentation often allows the more timid customers the chance to express their concerns and needs openly. Attending to these needs often generates more customer loyalty due the personal nature under which the request was made.

C) Recommendations for Improvements or Changes to the Deliverables

Short-term Projections
Strongly suggest eliminating short-term projections as a deliverable based on limited use of or interest in the product.
The State of Pennsylvania certifies that it has accomplished grant deliverables 1 through 6 specified in Attachment III of the Workforce Information Core Products and Services Grant Application Instructions for Program Year 2008.

State Workforce Agency Administrator

Date

State Workforce Investment Board Chair

Date