

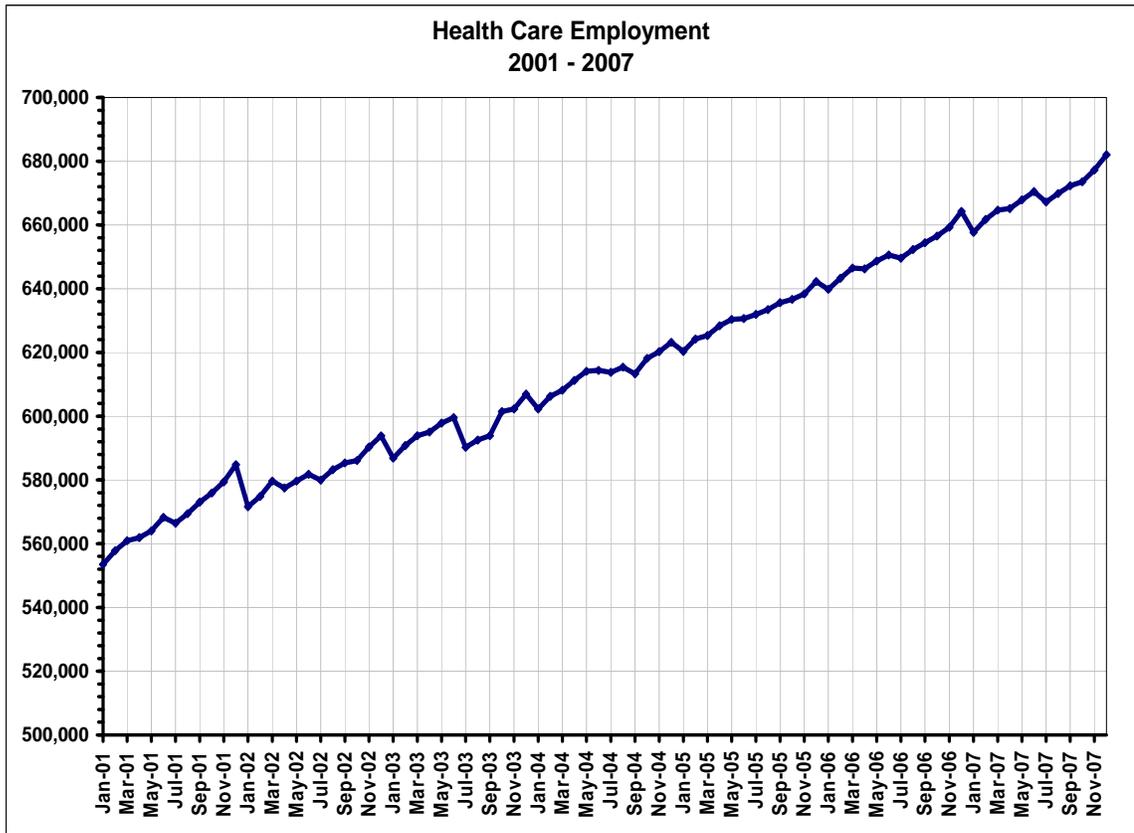


Florida
Healthcare
Industry



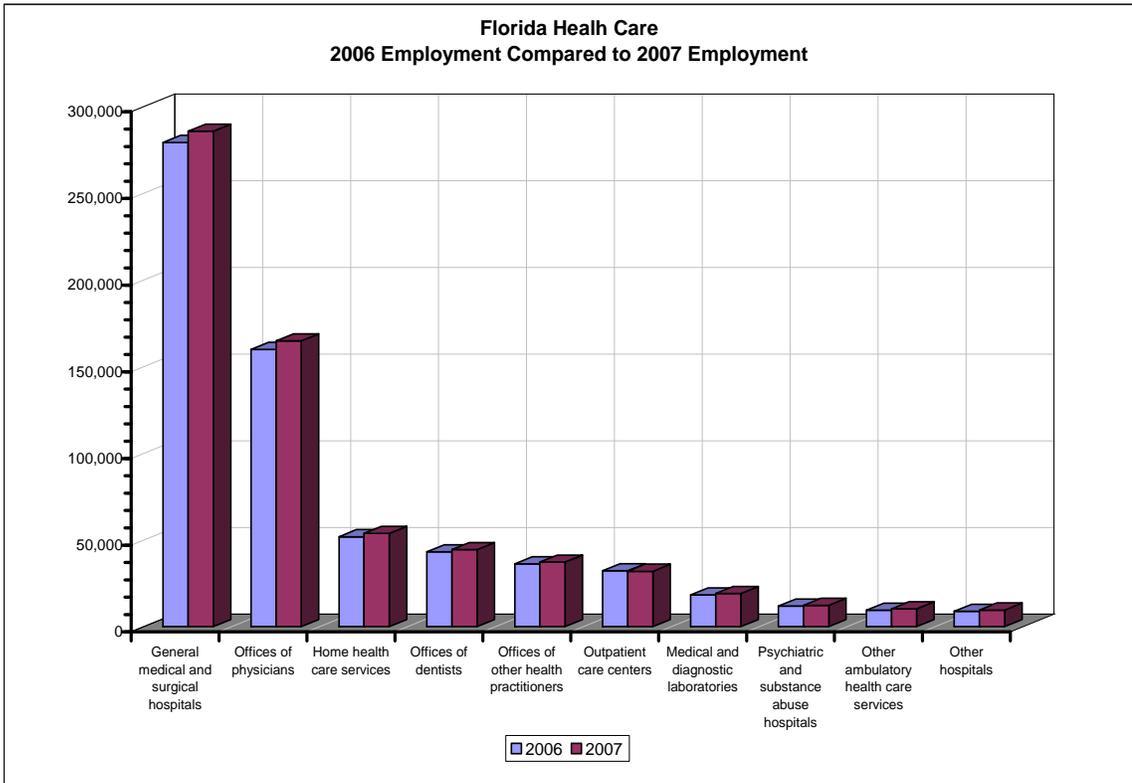
Florida Health Care Industry

- The health care industry includes the following sectors: offices of physicians, dentists, and other health practitioners; outpatient care centers; medical and diagnostic laboratories, home healthcare services; other ambulatory health care services; and hospitals.
- The health care industry sector had 39,744 establishments in 2007 with employment of 669,154, up 18,205 jobs from 2006, with the majority of the increase found in general medical and surgical hospitals (+6,460, +2.3 percent) and offices of physicians (+4,916, +3.1 percent).

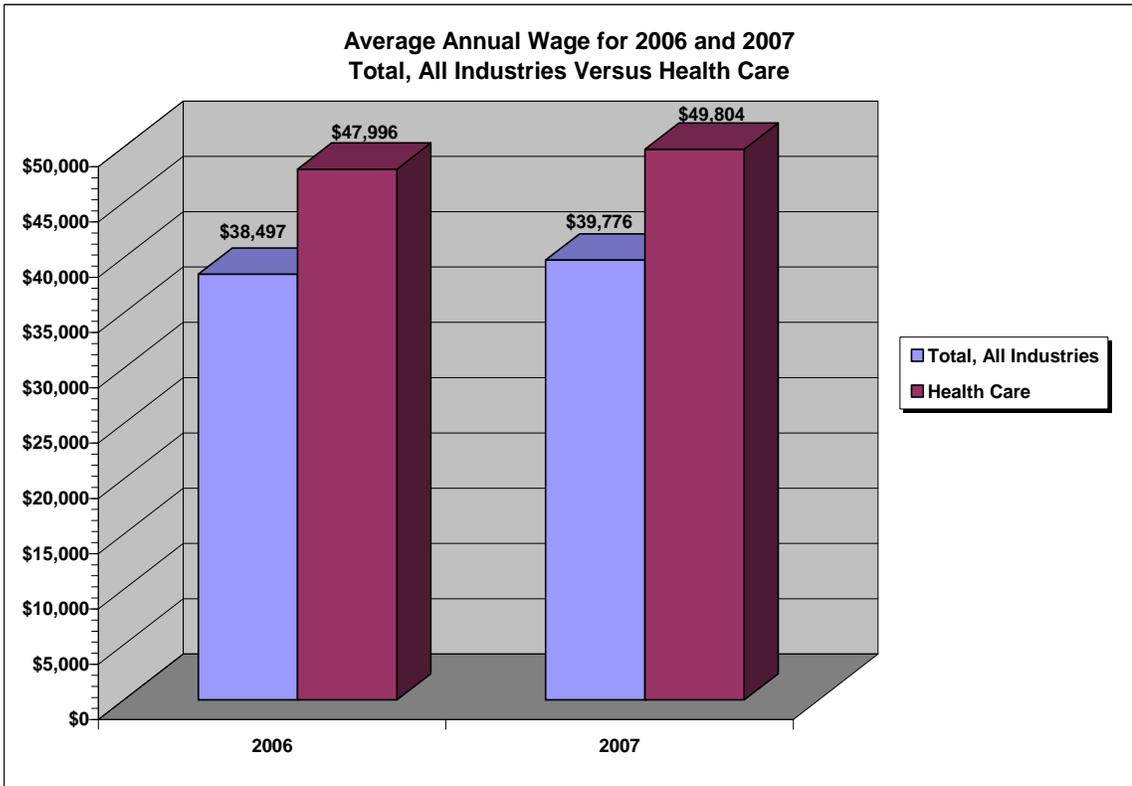


Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, Quarterly Census of Employment and Wages Program (QCEW)

- The largest industries in health care in 2007 were general medical and surgical hospitals (285,798 jobs) and offices of physicians (164,792 jobs). These two industries make up 67 percent of health care employment.



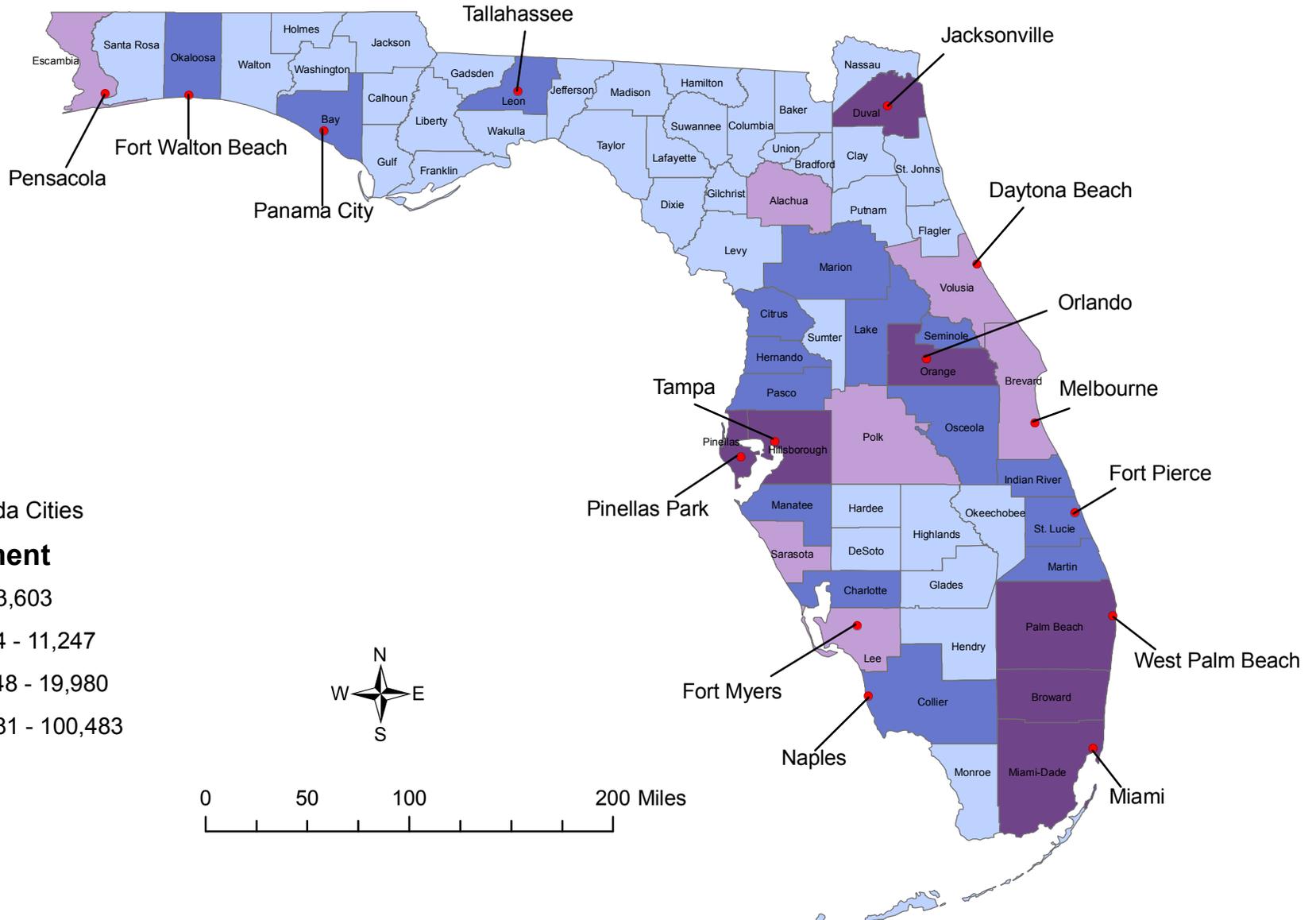
Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, Quarterly Census of Employment and Wages Program (QCEW)



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- The 2007 annual average wage for workers in the health care industry was \$49,804, exceeding the state's total annual average wage of \$39,776 by 25 percent.
- Although the primary function of the health care industry is to diagnose and treat persons with medical problems, of the fifteen largest occupations in this industry, nine provide direct patient care.
- Employment in the health care industry is concentrated in the southeast and central parts of the state. The counties with the highest concentrations include: Broward, Hillsborough, Miami-Dade, Orange, Palm Beach, and Pinellas. Because of confidentiality, employment in the health care industry could not be displayed in one of Florida's sixty-seven counties (Lafayette).
- In the health care industry, the occupations with the most employment are: registered nurses, nursing aides, licensed practical and licensed vocational nurses, medical assistants, and home health aides. These five occupations make up approximately one-third (32.6%) of the employment in the health care industry.

Concentration of Healthcare Employment

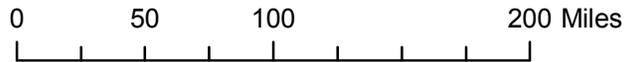


Legend

• Florida Cities

Employment

- 16 - 3,603
- 3,604 - 11,247
- 11,248 - 19,980
- 19,981 - 100,483



- The top fifteen occupations, listed in the table below, represent approximately 50 percent of the employment in the health care industry

Health Care Industry							
Florida Statewide							
Occupation Title	Employment		Annual Change		% of Industry	2008 Average Wage	Training Requirement
	2008	2016	Total	Percent	Total		
Registered Nurses	129,251	160,073	3,853	2.98	13.63	29.52	Associate's Degree
Nursing Aides, Orderlies, and Attendants	79,931	94,827	1,862	2.33	8.43	11.37	Postsecondary Vocational
Licensed Practical and Licensed Vocational Nurses	38,556	45,359	850	2.21	4.07	19.15	Postsecondary Vocational
Medical Assistants	31,934	41,961	1,253	3.92	3.37	13.35	Postsecondary Vocational
Home Health Aides	29,359	39,669	1,289	4.39	3.10	10.29	Postsecondary Vocational
Receptionists and Information Clerks	28,994	35,295	788	2.72	3.06	11.62	High School Diploma
Medical Secretaries	24,897	29,304	551	2.21	2.63	13.45	Postsecondary Vocational
Secretaries, Except Legal, Medical, and Executive	24,524	27,368	356	1.45	2.59	13.38	Postsecondary Vocational
Office Clerks, General	16,667	20,279	452	2.71	1.76	11.92	High School Diploma
Dental Assistants	14,585	18,277	462	3.16	1.54	15.79	Postsecondary Vocational
Radiologic Technologists and Technicians	13,026	15,268	280	2.15	1.37	24.67	Postsecondary Vocational
Physical Therapists	10,480	13,235	344	3.29	1.10	36.02	Bachelor's Degree
Billing and Posting Clerks and Machine Operators	10,225	11,479	157	1.53	1.08	14.45	High School Diploma
Executive Secretaries and Administrative Assistants	10,175	12,383	276	2.71	1.07	18.44	Postsecondary Vocational
Dental Hygienists	9,491	11,895	301	3.17	1.00	28.29	Associate's Degree

Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, 2008 wage data, Forecast to 2016

- Registered nurses are the largest occupation within the health care industry with an average wage of \$61,402 or \$29.52 per hour.
- Average hourly wages among the top fifteen largest occupations range from a high of \$36.02 for physical therapists to a low of \$10.29 for home health aides.
- The highest paying occupations are physical therapists (\$36.02 per hour), registered nurses (\$29.52 per hour), and dental hygienists (\$28.29 per hour).
- Higher wages are found in occupations with greater training requirements. Twelve of the fifteen largest health care occupations require additional certification beyond a high school diploma. Certification such as post secondary vocational certification(s) or an associate's degree.