

South Dakota Hot Trends in Healthcare



✓ South Dakota's healthcare industry is a major source of employment and earnings in South Dakota, accounting for more than 15 percent of all workers in privately owned establishments and more than 19 percent of those employers' payrolls.

✓ South Dakota's healthcare industry added more workers than any other industry from 2001 to 2011. This industry added 9,400 workers during that period, resulting in growth of more than 23 percent.

✓ South Dakota's healthcare industry is projected to be among the largest growth industries through 2020; it will add an estimated 8,560 workers to South Dakota's economy. The rate of growth is projected to be 17.1 percent, almost double the 8.9 percent growth projected for all industries.

✓ The two healthcare occupational groups (the health diagnosing and treating occupational group and the health technologists and technicians group) are projected to be the fastest-growing occupational groups in South Dakota to 2020.

✓ Many healthcare occupations in South Dakota are projected to have higher-than-average demand for workers through 2020.

Source: Labor Market Information Center
South Dakota Department of Labor and Regulation
www.sdjobs.org/lmic



The Statistics Behind the Trends

South Dakota's healthcare industry is a major source of employment and earnings in South Dakota, accounting for 49,310 workers (or 15.3 percent of all workers in privately owned establishments) and 19.6 percent of statewide privately owned establishment payroll in 2011. *(based on Quarterly Census of Employment & Wages)*

The number of workers in South Dakota's healthcare industry increased 23.6 percent from 2001 to 2011, significantly higher than the 8.3 percent increase among all private industries. *(based on Quarterly Census of Employment & Wages)*

South Dakota's healthcare industry is projected to be among the largest growth industries through 2020. The industry is projected to add 8,560 workers to South Dakota's economy (from a level of 49,980 in 2010 to a level of 58,540 in 2020). The rate of growth is projected to be 17.1 percent, almost double the 8.9 percent growth projected in total employment for all industries.

The health diagnosing and treating and the health technologists and technicians occupational groups are projected to be the fastest-growing occupational groups in South Dakota through 2020. These two groups, combined, are projected to grow 18.4 percent and add more than 4,400 jobs to the economy.

Several healthcare occupations in South Dakota are projected to have higher-than-average demand for workers in 2020. (The average annual demand for workers across all occupations is projected to be 20 workers.) The table below shows the employment and demand projections for those healthcare occupations projected to be in higher-than-average demand.

Occupational Title	2010 Workers	2020 Workers	Numeric Change	Percent Change	Average Annual Demand for Workers
Registered Nurses	6,395	7,925	1,530	23.9%	265
Licensed Practical and Licensed Vocational Nurses	2,405	2,795	390	16.2%	114
Nursing Aides, Orderlies and Attendants	4,335	4,895	560	12.9%	99
Pharmacy Technicians	1,155	1,460	305	26.4%	60
Medical Assistants	1,190	1,545	355	29.8%	49
Medical Records and Health Information Technicians	1,165	1,350	185	15.9%	42
Pharmacists	1,065	1,210	145	13.6%	38
Dental Assistants	865	1,070	205	23.7%	37
Radiologic Technologists and Technicians	1,100	1,270	170	15.5%	33
Physical Therapists	750	920	170	22.7%	26
Surgical Technologists	520	635	115	22.1%	25
Medical and Clinical Laboratory Technologists	970	1,030	60	6.2%	24
Home Health Aides	780	945	165	21.2%	24
Emergency Medical Technicians and Paramedics	840	905	65	7.7%	24
Physician Assistants	425	585	160	37.6%	24
Dental Hygienists	510	635	125	24.5%	23
Medical Transcriptionists	955	1,065	110	11.5%	22
Family and General Practitioners	520	635	115	22.1%	21

Source: Labor Market Information Center, South Dakota Department of Labor and Regulation
For more projections and outlook information, visit www.sdjobs.org/lmic.