

A statewide economic analysis report was not produced this year; however several other economic analyses and reports were produced during PY15. A statewide annual economic analysis report will be produced during PY16.

The LMIC produced several economic analysis reports for our customers, which included the availability of workers for new and proposed business expansions and related occupational wages. Several of these reports included OnTheMap commuting information and graphics, as well industry trend analysis:

http://dlr.sd.gov/lmic/pdfs_and_other_files/wigpy15/7_14_15_Yankton%20County%20Workforce%20Availability%20Plastic%20Molding.pdf

http://dlr.sd.gov/lmic/pdfs_and_other_files/wigpy15/08_7_15_NEW_LAYOUT_Lawrence_County_Workforce_Availability_Report.pdf

http://dlr.sd.gov/lmic/pdfs_and_other_files/wigpy15/11_10_15_Brookings_Workforce_Availability_Report.pdf

http://dlr.sd.gov/lmic/pdfs_and_other_files/wigpy15/1_20_16_Yankton_City_Workforce_Availability_Report.pdf

http://dlr.sd.gov/lmic/pdfs_and_other_files/wigpy15/3_29_16_Sioux%20Falls%20MSA%20Workforce%20Availability%20Report.pdf

http://dlr.sd.gov/lmic/pdfs_and_other_files/wigpy15/5_13_16_Sturgis_Workforce_Availability_Report.pdf

http://dlr.sd.gov/lmic/pdfs_and_other_files/wigpy15/06_15_16_Brookings_Area_Workforce_Availability_Report.pdf

IMPLAN software was also used to produce five studies estimating the economic impact of new or expanding businesses. Two of these reports were conducted at the request of the Governor's Office of Economic Development (GOED). In addition, the Labor Market Information Center prepared and provided economic analysis for the Workforce Information and Opportunity Act (WIOA) Unified State Plan, which is included in the appendix of this report.

The following articles were published during PY 2015 in the e-Labor Bulletin:

- Hitting the labor data jackpot: Quarterly Census of Employment and Wages (09/15)
- What is the Annual Refiling Survey and why is it important? (12/15)
- South Dakota worker commuting patterns (03/16)
- Who is in our labor force? (05/16)